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This announcement is not an offer of securities for sale into the United States, Canada or Japan. The provisional allotments of Sembcorp Marine (“SCM”) Rights Shares, the SCM Rights Shares and the Excess SCM Rights Shares referred to in the Circular (as defined herein) have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act), except pursuant to an applicable exemption from registration. No public offering of securities is being made in the United States.

EXTRAORDINARY GENERAL MEETING TO BE HELD ON 11 AUGUST 2020 – POSSIBLE DELAY IN RECEIPT OF PRINTED COPIES OF CIRCULAR BY OVERSEAS SCI SHAREHOLDERS

Overseas SCI Shareholders are highly encouraged to download the Proxy Form from the Company’s website and submit their completed Proxy Forms electronically via email to gpe@mncsingapore.com no later than 11.30 a.m. on 8 August 2020.

Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Circular (as defined below).

Singapore, 29 July 2020 – Sembcorp Industries Ltd (“**SCI**” or the “**Company**”) refers to the Company’s announcement dated 22 July 2020 in relation to the issue of the circular to shareholders of the Company (“**SCI Shareholders**”) dated 22 July 2020 (the “**Circular**”) setting out further information on the Proposed Distribution and the Distribution Resolution.

Following the issue of the Circular, the Company has been made aware that shipments from Singapore to overseas and *vice versa* may face substantial delay due to COVID-19 which has severely impacted international movement of people and goods as countries implement additional border controls and restrictions on international travel. As a result, airlines have drastically reduced international services, leading to a significant reduction in air freight capacity and frequency to and from Singapore to international destinations. Accordingly, Overseas SCI Shareholders may experience significant delays in receiving printed copies of the Circular and Overseas SCI Shareholders who intend to submit their completed Proxy Forms via mail should note that there may be a significant delay before the Company receives such completed Proxy Forms.

In this regard, SCI Shareholders (including Overseas SCI Shareholders) should note that they can download a copy of the Circular, the Notice and the Proxy Form from the Company's website at the URL <https://www.sembcorp.com/en/investor-relations/extraordinary-general-meeting>, or from the SGX website at the URL <https://www.sgx.com/securities/company-announcements>. They are also encouraged to submit their completed Proxy Forms electronically via email as further described in the Circular, the Notice and the Proxy Form.

BY ORDER OF THE BOARD

Kwong Sook May
Company Secretary
29 July 2020
Singapore

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