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**SUCCESSFUL ISSUANCE OF SERIES 002 SUSTAINABILITY-LINKED NOTES BY SEMBCORP FINANCIAL SERVICES PTE. LTD. UNDER THE S\$3,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

**Singapore, October 06, 2021** – Further to the announcement dated 29 September 2021, Sembcorp Industries Ltd (“**SCI**” and together with its subsidiaries, the “**Group**”) wishes to announce that Sembcorp Financial Services Pte. Ltd. (“**SFS**”), a wholly-owned subsidiary of SCI, has today issued the S\$675,000,000 2.66 per cent. sustainability-linked notes due 2032 comprising Series 002 (the “**Notes**”), under the S\$3,000,000,000 Multicurrency Debt Issuance Programme established by SCI and SFS (the “**Programme**”). The payment obligations of SFS under the Notes are unconditionally and irrevocably guaranteed by SCI.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST are not to be taken as an indication of the merits of SFS, SCI, the Group, the Programme or the Notes.

It is expected that listing of the Notes on the SGX-ST will take place on 7 October 2021.

BY ORDER OF THE BOARD  
SEMBCORP INDUSTRIES LTD

October 06, 2021