



Sembcorp Industries Ltd
CO REGN NO 199802418D
30 Hill Street #05-04
Singapore 179360
Tel (65) 6723 3113
Fax (65) 6822 3254
www.sembcorp.com

SUCCESSFUL ISSUANCE OF SERIES 004 NOTES BY SEMBCORP FINANCIAL SERVICES PTE. LTD. UNDER THE S\$3,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

Singapore, March 15, 2023 – Further to the announcement dated March 9, 2023, Sembcorp Industries Ltd (“**SCI**” and together with its subsidiaries, the “**Group**”) announces that Sembcorp Financial Services Pte. Ltd. (“**SFS**”), a wholly-owned subsidiary of SCI, has today issued the S\$350,000,000 4.6 per cent. notes due 2030 comprising Series 004 (the “**Notes**”), under the S\$3,000,000,000 Multicurrency Debt Issuance Programme established by SCI and SFS (the “**Programme**”). The payment obligations of SFS under the Notes are unconditionally and irrevocably guaranteed by SCI.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST are not to be taken as an indication of the merits of SFS, SCI, the Group, the Programme or the Notes.

Listing of the Notes on the SGX-ST is expected to take place on March 16, 2023.

BY ORDER OF THE BOARD
SEMBCORP INDUSTRIES LTD

March 15, 2023