

# Growing Market Opportunities

Sembcorp is well-positioned to drive Asia's energy transition

## Why: Robust Momentum for Decarbonisation and Electrification

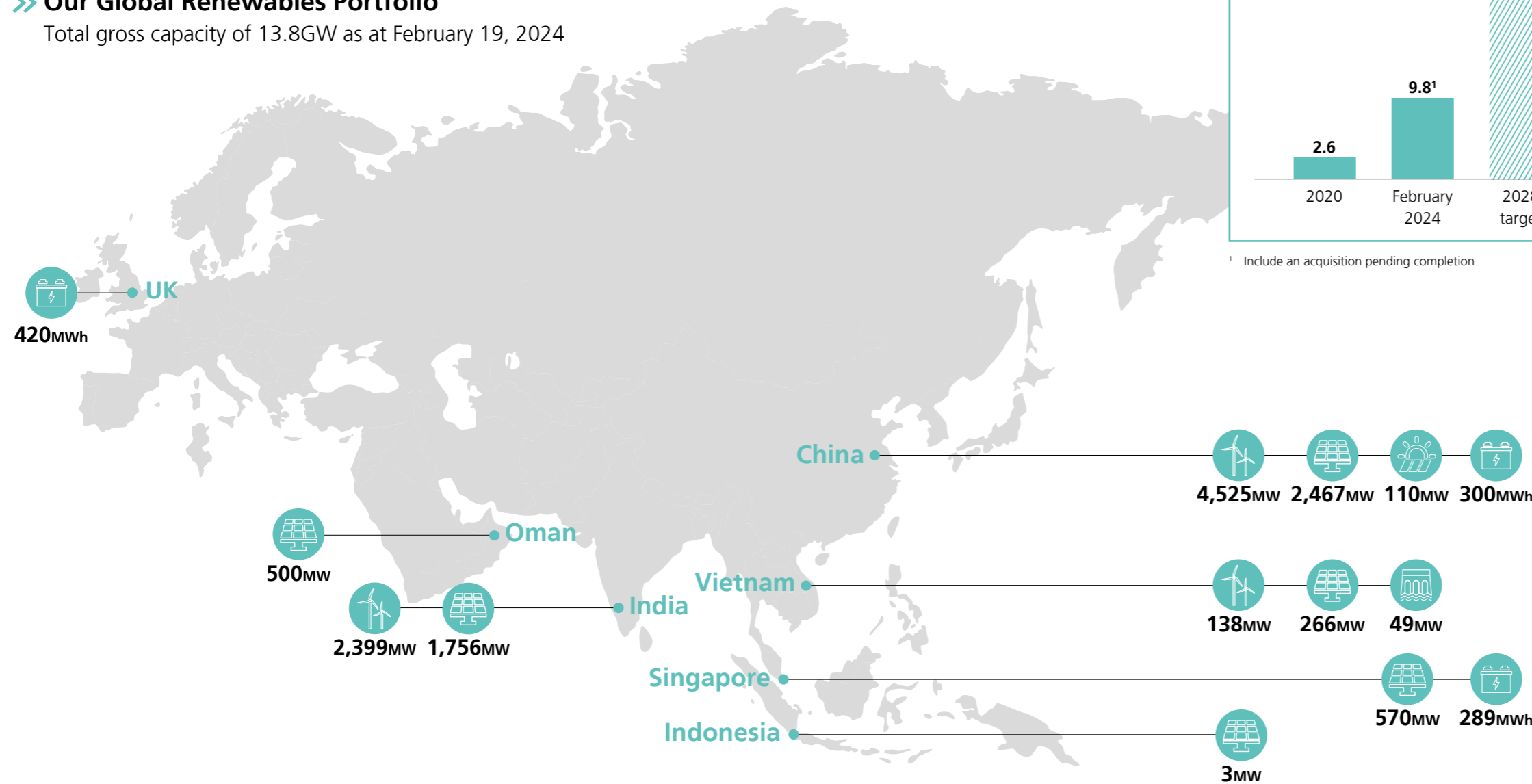
### Total Addressable Opportunities in Key Growth Markets

>1,300GW

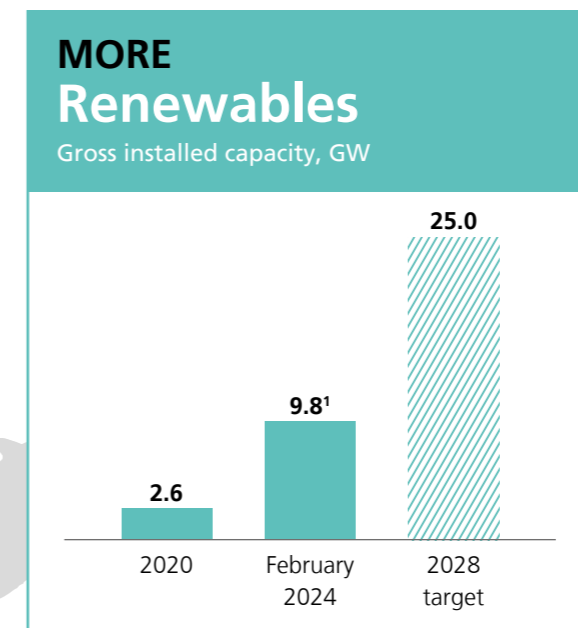
of renewables growth\* between 2023 and 2028

### » Our Global Renewables Portfolio

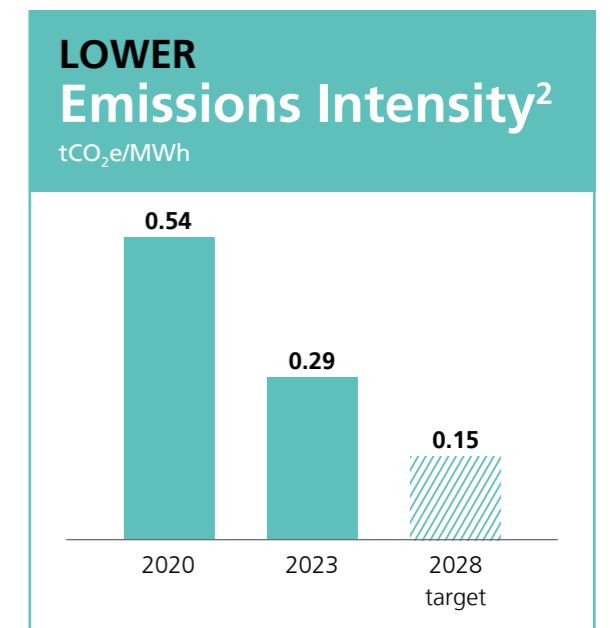
Total gross capacity of 13.8GW as at February 19, 2024



## What and When: Portfolio Transformation Continues



<sup>1</sup> Include an acquisition pending completion



<sup>2</sup> Emissions intensity target covers Scope 1 (direct emissions) from energy generation, and Scope 2 (indirect emissions) from energy consumption

Renewables capacity includes wind, solar, hydro and energy storage. Energy storage capacity is presented in MWh

- Wind
- Solar
- Concentrated Solar
- Hydro
- Energy storage

MW: megawatt MWh: megawatt-hour GW: gigawatt tCO<sub>2</sub>e/MWh: tonnes of carbon dioxide equivalent per megawatt-hour

\* Onshore wind, solar and energy storage in China, India and Southeast Asia

Source: GlobalData (October 2023)