

SEBMCORP INDUSTRIES 1H2026 UNAUDITED OPERATIONAL DATA

Singapore, August 13, 2026 – This announcement sets out the unaudited operational data for Sembcorp Industries (Sembcorp) for the six months ended June 30, 2026.

GAS AND RELATED SERVICES

Table 1: Power Generation Assets with Long-term Agreements

	Stake (%)	Gross Installed Capacity (MW)	Contracted Capacity (MW)	Plant Availability Factor (%)		Tenure	Customer(s)
	As at June 30, 2026			1H26	1H25		
Southeast Asia							
Sembcorp Cogen, Singapore ¹	100	1,219	977	NA	NA	Various tenures ending between 2029 and 2041	Various customers including Micron Semiconductor Asia Operations, Singtel, ST Telemedia Global Data Centres, Equinix and GSK
Myingyan IPP, Myanmar	100	231	225	99	96	2018 - 2040	Electric Power Generation Enterprise
South Asia							
Sirajganj Unit 4, Bangladesh	71	440	414	94	85	2016 - 2041	Bangladesh Power Development Board
Middle East							
Fujairah 1 IWPP, UAE	40	893	760	97	91	2006 - 2035	Emirates Water & Electricity Company
Salalah IWPP, Oman	40	518	445	91	92	2009 - 2037 ²	Oman Power and Water Procurement Company
UK							
Flexible Generation Assets (excluding energy storage) ^{1,3} , UK	100	684	492	NA	NA	Various tenures ending between 2033 and 2034	Low Carbon Contracts Company of National Grid ESO

Note: Long-term agreements refer to agreements with a tenure of at least 5 years from the contract effective date. The stated contracted capacity refers to the maximum contracted load by customers. The above table excludes contracts held by 50%-owned Senoko Energy

¹ These assets have a mix of contracted and uncontracted capacities. The contracted capacities under long-term agreements are reflected in the above table

² Sembcorp Salalah IWPP was awarded a new 10-year Power and Water Purchase Agreement for 465MW of power per hour from Nama Power and Water Procurement Company (formerly known as Oman Power and Water Procurement Company) on September 30, 2025. The new agreement will commence from April 4, 2027, following the expiry of the current 15-year PWPA on April 3, 2027

³ These include contracts secured under the Great Britain Capacity Market scheme as well as Short-term Operating Reserve (STOR) contracts for the provision of reserve energy with the Low Carbon Contracts Company of National Grid ESO

Table 2: Other Power Generation Assets

	Stake (%)	Gross Installed Capacity (MW)	Electricity Generated (GWh)	
	As at June 30, 2026		1H26	1H25
Singapore				
Sembcorp Cogen ^{1,2}	100	1,219	3,001	3,019
Senoko Energy ³	50	2,644	4,922	5,197
China				
Shanghai Cao Jing ¹	30	658	1,318	1,322
UK				
Flexible Generation Assets (excluding energy storage) ²	100	684	91	111
Wilton Energy Assets	100	162	133	215

¹ Sembcorp Cogen and Shanghai Cao Jing are cogeneration power plants that produce both power and steam

² These assets have a mix of contracted and uncontracted capacities. The contracted capacities under long-term agreements are reflected in Table 1

³ The acquisition of a 30% interest in Senoko Energy was completed in November 2024, followed by an additional stake purchase of 20% which was completed in June 2025

Table 3: Capacity under Construction

	Stake (%)	Gross Capacity under Construction (MW)	Estimated Completion Date
Singapore			
Sembcorp Cogen	100	600	2026
UAE			
Taweelah C IPP	20	2,600	2029

RENEWABLES

Table 4: Renewable Power Generation Assets (Installed Capacity)

	Stake (%)	Gross Installed Capacity (MW / MWh)	Attributable Installed Capacity (MW / MWh)	Electricity Generated (GWh)	
	As at June 30, 2026			1H26	1H25
Wind					
Vietnam					
Sembcorp Solar Vietnam	100	138	138	152	158
China					
Qinzhou Fengmushan Wind Power	100	95	95	67	71
Qinzhou Yuanneng Wind Power	100	200	200	141	165
Sembcorp Huiyang New Energy (Shenzhen) (HYNE) ¹	100	418	418	576	711
Lianzhou Yangfeng Wind Power Co ²	100	95	95	81	NA
Guohua Sembcorp	49	725	355	775	886
Beijing Energy Sembcorp (Hainan) International Renewables Co	49	80	39	43	NA
Hunan Xingling New Energy	45	803	364	480	654
SDIC New Energy ¹	35	2,503	851	2,352	2,333
India					
Sembcorp Green Infra ¹	100	2,134	2,039	2,067	2,333
Subtotal		7,191	4,594		
Solar					
Singapore					
Sembcorp Solar Singapore	100	641	641	481	385
Indonesia					
PT Sembcorp Energy Indonesia	100	11	11	9	8
PT Nusantara Sembcorp Solar Energi	49	57	28	47	43
Vietnam					
Sembcorp Solar Vietnam	100	43	43	26	28
Ninh Thuan Gelex Energy	80	58	46	56	51
Vietnam-Singapore Smart Energy Solutions	54	61	33	41	39
BCG GAIA	50	106	53	106	101
China					
Binyang County Santai Energy Technology	100	92	92	38	49
Hechishi Yizhouqu Xinyang New Energy	100	76	76	35	40
HYNE ¹	100	240	157	164	199
Sembcorp NCIP Water Co	95	4	4	3	3
Zhangjiagang Free Trade Zone Sembcorp	80	1	1	*	*
Beijing Energy Sembcorp (Hainan) International Renewables Co	49	795	390	519	638
Ningxia Xuning Electric Power	49	250	123	171	205
Pingluo County CSI Jiayang New Energy	49	190	93	147	166
SPIC Sembcorp Wuyi Renewable	49	55	27	27	23
Guosheng Green Energy (Tai'an)	49	300	147	111	NA
Hunan Xingling New Energy	45	89	40	29	27
Hunan New Xingling New Energy	45	200	91	79	73
Zhongning County Jiayang New Energy	35	200	70	149	174
Zhongning County Xinwen New Energy	35	200	70	146	174
SDIC New Energy ¹	35	1,128	396	633	700
Shanghai Cao Jing	30	9	3	6	6
India					
Sembcorp Green Infra ¹	100	1,492	1,440	1,674	916
Oman					
Manah Renewable Energy	100	500	500	759	746
Subtotal		6,798	4,575		

Hydro					
Vietnam					
Sembcorp Solar Vietnam	73	49	35	59	NA ³
Subtotal		49	35		
Energy Storage⁴					
Singapore					
Sembcorp Cogen	100	326	326	NA	NA
Indonesia					
PT Nusantara Sembcorp Solar Energi	49	14	7	NA	NA
China					
Hechishi Yizhouqu Xinyang New Energy	100	30	30	NA	NA
Lianzhou Yangfeng Wind Power Co ²	100	30	30	NA	NA
SPIC Sembcorp Wuyi Renewable	49	12	6	NA	NA
Guosheng Green Energy (Tai'an)	49	261	128	NA	NA
Beijing Energy Sembcorp (Hainan) International Renewables Co	49	24	12	NA	NA
Hunan Xingling New Energy	45	210	95	NA	NA
SDIC New Energy	35	144	50	NA	NA
UK					
Flexible Generation Assets	100	120	120	NA	NA
Subtotal		1,171	804		
TOTAL		15,209	10,008		

* Denotes less than 1GWh

Note: The above table excludes Alinta's assets which were acquired on June 11, 2026. Gross capacity assumes 100% ownership of assets including projects secured or under construction

¹ SDIC New Energy, HYNE and Sembcorp Green Infra operate renewable power projects through various entities, held by the company, which may not be wholly owned

² The acquisition of Lianzhou Yangfeng Wind Power Co was completed on December 26, 2025

³ The acquisition of the hydropower asset from Gelex Group was completed on December 10, 2025

⁴ Energy storage capacity is presented in MWh

Table 5: Renewable Power Generation Assets (Capacity Secured or Under Construction)

	Stake (%)	Gross Capacity under Construction (MW / MWh)	Attributable Capacity under Construction (MW / MWh)	Estimated Completion Date
Wind				
China				
SDIC New Energy	35	27	9	2026
Hunan Xingling New Energy	45	50	23	2026
Hunan Xingling New Energy	45	40	18	2027
India				
Sembcorp Green Infra	100	131	131	2026
Sembcorp Green Infra	100	220	220	2027
Sembcorp Green Infra	100	300	300	2028
Oman				
Naseem Dhofar	75	125	94	2027
Subtotal		893	795	
Solar				
Singapore				
Sembcorp Solar Singapore	100	32	32	2026
Sembcorp Solar Singapore	100	32	32	2027
Sembcorp Solar Singapore	100	175	175	2028
Indonesia				
PT Sumber Energi Surya Morowali	49	200	98	2027
Vietnam				
Vietnam-Singapore Smart Energy Solutions	54	2	1	2026
Vietnam-Singapore Industrial Park J.V. Co.	49	18	9	2026
India				
Sembcorp Green Infra	100	528	528	2027
Sembcorp Green Infra	100	1,100	1,100	2028
Sembcorp Green Infra	100	300	300	2030
Subtotal		2,387	2,275	
Energy Storage¹				
Indonesia				
PT Sumber Energi Surya Morowali	49	80	39	2027
Vietnam				
Vietnam-Singapore Industrial Park J.V. Co.	49	54	27	2026
India				
Sembcorp Green Infra	100	466	466	2027
Sembcorp Green Infra	100	967	967	2028
UK				
Wilton – Batteries	100	300	300	2026
Subtotal		1,867	1,799	
TOTAL		5,147	4,869	

Note: The above table excludes an acquisition pending completion, as well as Alinta's assets, which were acquired on June 11, 2026

¹ Energy storage capacity is presented in MWh

INTEGRATED URBAN SOLUTIONS

Table 6: Gross Development Land

	1H26	1H25
Total Gross Land (cumulative) (ha)		
Vietnam	14,811	11,949
China	1,850	1,850
Indonesia	1,467	957
TOTAL	18,128	14,756

Table 7: Industrial Properties (In Operation)

	1H26	1H25
Majority-owned Completed Industrial Properties		
Leasable space in operation (GFA sqm)	226,375	134,038
Occupancy Rate (%)	79	84

Table 8: Industrial Properties (Under Construction)

	1H26	1H25
Majority-owned Industrial Properties under Construction		
Leasable space under construction (GFA sqm)	888,552	473,999

- End -

APPENDIX

Energy and Water Assets (as at June 30, 2026)


ENERGY

Location	Stake (%)	Gross Capacity by Energy Source							Total
		Renewables				Thermal		Others	
		Wind	Solar	Hydro	Energy Storage (MWh)	Gas & Diesel	Coal	EFW*	
Singapore									5,669
Sembcorp Cogen (Sakra)	100					815			
Sembcorp Cogen (Banyan)	100					404			
Sembcorp Cogen	100					600			
Senoko Energy	50					2,644			
Sembcorp Cogen (Battery)	100				326				
Sembcorp Solar Singapore	100		880						
Australia									4,033
Alinta	100	214			1,212	1,467	1,140		
Indonesia									362
PT Sembcorp Energy Indonesia	100		11						
PT Nusantara Sembcorp Solar Energi	49		57		14				
PT Sumber Energi Surya Morowali	49		200		80				
Myanmar									231
Myingyan IPP	100					231			
Vietnam									529
Sembcorp Solar Vietnam	100	138	43						
Ninh Thuan Gelex Energy	80		58						
Sembcorp Solar Vietnam	73			49					
Vietnam-Singapore Smart Energy Solutions	54		63						
BCG GAIA	50		106						
Vietnam-Singapore Industrial Park	49		18		54				
China									10,234
Binyang County Santai Energy Technology	100		92						
Hechishi Yizhouqu Xinyang New Energy	100		76		30				
Qinzhou Fengmushan Wind Power	100	95							
Qinzhou Yuanneng Wind Power	100	200							
Lianzhou Yangfeng Wind Power	100	95			30				
Sembcorp Huiyang New Energy (Shenzhen)	100	418	240						
Sembcorp NCIP Water	95		4						
Zhangjiagang FTZ Sembcorp	80		1						
Beijing Energy Sembcorp (Hainan) International Renewables Co	49	80	795		24				
Guohua Sembcorp	49	725							
Guosheng Green Energy (Tai'an)	49		300		261				
Ningxia Xuning Electric Power	49		250						
Pingluo County CSI Jiayang New Energy	49		190						
SPIC Sembcorp Wuyi Renewable	49		55		12				
Hunan Xingling New Energy	45	893	89		210				
Hunan New Xingling New Energy	45		200						
Zhongning County Jiayang New Energy	35		200						
Zhongning County Xinwen New Energy	35		200						
SDIC New Energy	35	2,530	1,128		144				
Shanghai Cao Jing	30		9			658			
India									7,638
Sembcorp Green Infra	100	2,785	3,420		1,433				
Bangladesh									440
Sirajganj Unit 4	71					440			
Oman									1,143
Manah Renewable Energy	100		500						
Naseem Dhofar	75	125							
Salalah IWPP	40					518			
UAE									3,493
Fujairah 1 IWPP	40					893			
Taweelah C IPP	20					2,600			

UK									1,314
Flexible Generation Assets	100				120	684			
Sembcorp Biomass Power Station	100							34	
Wilton (Battery)	100				300				
Wilton Power Station	100					128			
Wilton 11 EfW Plant	40							48	
TOTAL GROSS CAPACITY		8,298	9,185	49	4,250	12,082	1,140	82	35,086

* Includes biomass

Note: Gross capacity assumes 100% ownership of assets including projects secured or under construction.

The above table excludes a 96MW solar project in the Philippines and Aster Power's asset portfolio of 188MW in Singapore, which are acquisitions pending completion. Including these projects, total gross capacity of the Group is 35.4GW. Capacity under Alinta also includes 0.6GW of third-party renewables projects from which power is procured under long-term agreements to supplement its generation portfolio

Energy storage capacity is presented as MWh (megawatt hour)

EFW: Energy-from-waste | IPP: Independent Power Plant | IWPP: Independent Water and Power Plant | MW: Megawatt | MWh: Megawatt hour

STEAM

Location	Gross Capacity by Energy Source		
	Gas	EFW	Total
(tonnes per hour)			
Singapore	1,390		1,390
China	1,058		1,058
UK	353	263	616
TOTAL	2,801	263	3,064

WATER

		Gross Capacity by Water Type					
Location	Stake (%)	Industrial Water	Industrial Wastewater Treatment	Desalinated Water	Reclaimed Water	Municipal Water	Total
(m³/day)							
Singapore							4,684,160
Ang Mo Kio	100				456		
Changi	100				228,000		
Jurong Island	100	4,416,744	18,960		20,000		
China							2,095,360
Changzhi	100	1,327,680	35,280		38,400	2,400	
Nanjing	98		20,000				
Nanjing	95	240,000					
Qidong	96		10,000				
Yanjiao	94					60,000	
Tianjin	90		12,000				
Shenyang	80					160,000	
Zhangjiagang	80	20,000	45,000		4,000		
Fuzhou	72					75,000	
Shanghai	30	45,600					
Oman							72,950
Salalah	40			72,950			
UAE							590,900
Fujairah	40			590,900			
UK							499,200
Teesside	100	499,200					
TOTAL GROSS CAPACITY		6,549,224	141,240	663,850	290,856	297,400	7,942,570

m³/day: cubic metres per day

Note: Gross capacity assumes 100% ownership of assets including projects under construction

Glossary and Definitions

Glossary	
GFA	Gross floor area
GWh	Gigawatt hour
Ha	Hectare
IPP	Independent Power Plant
IWPP	Independent Water and Power Plant
MW	Megawatt
MWh	Megawatt hour
Sqm	Square metre

Definitions	
Attributable Installed Capacity	Refers to the equity-based capacity which is calculated by multiplying gross installed capacity by Sembcorp's equity stake in the assets
Contracted Capacity	Refers to the capacity guaranteed by the Sembcorp power producing company as being available to its customer, net of the plant's auxiliary loads for other utilities services
Gross Installed Capacity (Gas and Related Services)	Refers to 100% of the tested gross capacity of the plant at commercial operation date or after major upgrades (assumes 100% ownership of the facility)
Gross Installed Capacity (Energy Storage)	Refers to the approved maximum energy storage capacity in megawatt hour of the plant at commercial operation date (assumes 100% ownership of the facility) based on total or additional nameplate capacity installed
Gross Installed Capacity (Solar and Wind)	Refers to gross alternating current capacity of the plant at commercial operation date as specified in the grid connection agreement or as permitted (assumes 100% ownership of the facility)
Electricity Generated (Gas and Related Services)	Refers to the actual number of electrical gigawatt hours generated by the unit in the period, less generation utilised for that unit's station service or auxiliary loads (assumes 100% ownership of the facility)
Electricity Generated (Solar)	Refers to the actual number of electrical gigawatt hours produced by the solar power system and measured by the solar inverter (assumes 100% ownership of the facility)
Electricity Generated (Wind)	Refers to the actual number of electrical gigawatt hours produced by the wind turbine generator and measured at generator terminal (assumes 100% ownership of the facility)
Leasable Space	Refers to the gross floor area of industrial properties for lease, assuming 100% equity ownership
Occupancy Rate	Refers to the percentage of net lettable area that is occupied at a point in time
Plant Availability Factor	Refers to the ratio of the number of hours in which a generating unit is available without any outages or equipment deratings to the total number of hours for the period
Tenure	Refers to the length of contract of the power or power and water purchase agreement with the commencement year reflecting the contract effective date. This may or may not correspond with the period of power delivery
Total Gross Land (Cumulative)	Refers to the portfolio of large-scale projects that have completed development or are under development, assuming 100% equity ownership

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